Tanami Region - Unlocking the Discovery Potential

RIU Explorers Conference - Fremantle
February 2018

Matt Briggs
Managing Director

ASX: ABU
WWW.ABMRESOURCES.COM.AU
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COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results are based on information reviewed and checked by Mr Matt Briggs who is a Member of The Australasian Institute of Mining and Metallurgy. Mr Briggs is a full time employee of ABM Resources NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the “Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves”. Mr Briggs consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person’s findings are presented have not been materially modified from the original market announcement.

Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations.
## ABM Resources has what an explorer needs and a producer wants

| Unique Greenfields and Brownfields Exploration Portfolio | – Experienced team are actively hunting for a major discovery in highly prospective Tanami Province  
– Massive strategic land holding in proven multi-million ounce district (Callie Mine - Newmont) |
| Quality Resources - +1Moz and Growing | – Value underpinned by over 1.0Moz @ 2.1g/t of shallow Resources with growth potential  
– Surrounded by Majors – Newmont & Northern Star |
| Aggressive Exploration Program | – Aggressive work program planned to screen all priority projects for large deposits  
– 6 drilling campaigns planned in 2018 + JV partners activity |
| Active JV Partner | – IGO to spend $6M to earn 70% of Lake Mackay – IGO 9.1% holder of ABM shares  
– Gladiator Resources to spend $6.5M to earn 70% of North Arunta |
| Strong Investor Support | – ~$2.4 million cash at 31 December 2017 (excluding A$2.3m cash reserved for environmental bonds)  
– 46% of the company’s shares held by top four long term shareholders |
Successful explorers that understand what it takes to make a mine

Non-Executive Chairman - Mr Tommy McKeith BSc Hons (Geol), GDE (Mining), MBA, Fellow AusIMM
- Resource company executive with 28 years’ experience in various exploration, business development, mine geology and executive leadership roles
- Led exploration teams to several significant discoveries and concluded several significant business development transactions
- Formerly Executive Vice President: Growth and International Projects for Gold Fields Ltd, CEO of Troy Resources Ltd and held non-executive director roles at Sino Gold Ltd and Avoca Resources
- Non-executive director of Evolution Mining Ltd

Managing Director - Mr Matt Briggs BSc (Geology), Member AusIMM
- 20 years’ experience in Australia and internationally in various aspects of mine geology, exploration, project management and strategic leadership in the gold industry
- Recently headed Group Strategic Planning for Gold Fields Limited
- Directly involved or managed teams that have discovered several multi-million ounce gold deposits

Exploration Manager - Mr Neil Jones MSc (Geology)
- Geologist with 18 years’ experience including greenfields and brownfields exploration
- Recent roles as a geologist for Gold Fields, PMI Gold and Troy Resources exploring primarily for gold
- Extensive experience in Paleoproterozoic and Archean terrains around the globe

Other Key Management

<table>
<thead>
<tr>
<th>Name</th>
<th>Role</th>
</tr>
</thead>
<tbody>
<tr>
<td>Jutta Zimmermann</td>
<td>CFO and Company Secretary</td>
</tr>
<tr>
<td>James Davis</td>
<td>Generative Geologist</td>
</tr>
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Consultants

<table>
<thead>
<tr>
<th>Name</th>
<th>Role</th>
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</thead>
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<tr>
<td>Oliver Kreuzer (CGSG)</td>
<td>Generative Geologist</td>
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Corporate Overview

Capital Structure

<p>| | |</p>
<table>
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<tr>
<th></th>
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<tbody>
<tr>
<td>Shares on Issue</td>
<td>375.2m</td>
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<tr>
<td>Unlisted options</td>
<td>24m</td>
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<tr>
<td>Net Cash¹</td>
<td>A$2.4m</td>
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<td>Market Cap²</td>
<td>A$32m</td>
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Board of Directors

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<tr>
<th>Name</th>
<th>Title</th>
<th>Appointment Date</th>
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<tr>
<td>Tommy McKeith</td>
<td>Non-Executive Chairman</td>
<td>Appointed 27/06/16</td>
</tr>
<tr>
<td>Matt Briggs</td>
<td>Managing Director</td>
<td>Commenced 3/10/16</td>
</tr>
<tr>
<td>Brett Smith</td>
<td>Non-Executive Director</td>
<td>Appointed 9/5/16</td>
</tr>
<tr>
<td>Mark Faul</td>
<td>Non-Executive Director</td>
<td>Appointed 12/6/17</td>
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Shareholding Structure³

- Pacific Road Capital (53.9%)
- APAC Resources Capital (13.6%)
- Independence Group NL (18.2%)
- Craton Capital (9.1%)
- Other ABM Shareholders (5.2%)

Historical Share Price

1. Available cash excludes A$2.3m cash reserved for required cash backing of environmental bonds as at 31 December 2017
2. Based on closing share price of $0.084 as at 16 February 2018
3. Substantial shareholders as at 31 January 2018
ABM focus on large stand alone targets – monetise other Resources

1. Tanami Ground Package
   - Same corridors as Callie 13Moz (NEM) and Groundrush 1.7Moz (NST)
   - Extensive tenement package
   - >1Moz of Resources within 100km of mills
   - Low previous exploration intensity
   - Large scale anomalies not bedrock tested

2. Lake Mackay JV – IGO
   - Cu-Au and Orogenic Au potential
   - Only 4% of area screened so far
   - 2 of 5 targets tested hit mineralisation

3. North Arunta & Reynolds Range
   - Early stage
   - Likely Cu-Au mineralisation
   - Exploration agreement signed with Thunderbird Metals (Gladiator Resources) to earn up to a 70% interest in the North Arunta project
Tanami – The Hunt for the Next Callie

**Home of World Class Deposits**
- Callie is a world class gold deposit with 8Moz mined and current mine life of 12 years
- Annual production of 459kozpa and AISC US$739/oz

**ABM’s Prospective Tenure**
- Proximal to regional structures that control the major deposits
- Divested by Newmont in 2010 before they “unlocked” the geology at Callie Mine

**Bedrock testing required to detect Callie style systems**
- Shallow cover over 80% of the Tanami
- Previous exploration used soil sampling to screen / prioritise targets – not effective

**Limited bedrock testing undertaken historically**

Previous exploration has not tested beneath cover
**Strategy Yielding Results – 8km long anomaly**

**Strategy**
- Systematic Exploration
- 1km x 1km bedrock drilling + geochem + geophysics
- Discovery through bedrock geochemistry and >50ppb gold anomaly under cover

**Capstan Prospect**
- 8km of bedrock gold anomalism
- Thick intersections
- Same rocks and structural setting as Callie
- Aggressively drill at the start of 2018
- Over 9,500m of aircore planned to start Q1

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**Figure:**
- 8km gold anomaly defined under shallow cover
- **Callie Footprint:**
  - BL0003: 6m @ 249 ppb Au from 39m
  - BL0019: 3m @ 92 ppb Au from 42m
  - BL0042: 21m @ 139 ppb Au from 15m incl. 6m @ 347 ppb from 15m
  - BL0048: 9m @ 76 ppb Au from 36m
  - BL0047: 3m @ 302 ppb Au from 45m and 6m @ 302 ppb from 60m
  - BL0061: 2m @ 105 ppb Au from 75m

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**Legend:**
- Historical collar >25m
- 2017 ABM AC drill hole

**Max Assay results (Au ppb):**
- >100
- 50 to 100
- 25 to 50
- 10 to 25
- <10

**Drill hole As >100ppm:**
- Deposit / Prospect

**Bedrock Geology:**
- Granite/Intrusive
- Killi Killi Formation
- Dead Bullock Formation
- Capstan Dolerite
- Structure
- Mineralised Structure

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**ASX 21 November 2017**
+1 Moz Au Resource - Just the Beginning

>1 Moz of shallow Resources updated under current management

- High quality Resources underpin current value – 15.3 Mt @ 2.1 g/t for 1 Moz gold
- >1 Moz of Resources within 60 km area
- Strategic Suplejack resource (4.5 Mt at 2.1 g/t for 310 koz of gold) located only 19 km from Groundrush
- Growth potential on all Resources

<table>
<thead>
<tr>
<th>Area</th>
<th>Indicated</th>
<th>Inferring</th>
<th>Total</th>
</tr>
</thead>
<tbody>
<tr>
<td></td>
<td>Cut Off (g/t)</td>
<td>Tonnes (Mt)</td>
<td>Grade (g/t Au)</td>
</tr>
<tr>
<td>Suplejack Total</td>
<td>0.8</td>
<td>0.93</td>
<td>2.34</td>
</tr>
<tr>
<td>Twin Bonanza Total</td>
<td>1.0</td>
<td>1.2</td>
<td>1.86</td>
</tr>
<tr>
<td>ABM Resources Total</td>
<td>Various</td>
<td>2.1</td>
<td>2.1</td>
</tr>
</tbody>
</table>

Resources may not sum to equal totals due to rounding. Refer to announcement 1 September 2017.
Drilling continues to define high grades

- Shallow, oxide and sulphide hosted high grade faults
- Recently extended to >800 metres strike in aircore drilling
- Open along strike and down plunge

- 2017 Results include:
  - SSRC100007 – 6 metres at 19.4g/t gold
  - SSRC100008 – 5 metres at 60.9g/t gold
  - SSRC100019 – 3 metres at 19.9g/t gold
  - SSRC100015 – 8 metres at 5.4g/t gold & 7 metres at 4.7g/t gold
  - SSRC100044 – 2.5 metres at 11.7g/t gold & 4m at 26.6g/t
  - SSRC100047 – 13 metres at 7.3g/t
- 30% of 2017 holes intersected 30 gram metres or more

Repeatablable high grades – Underground mining potential

[ASX 8 June 2017 / 15 January 2018]
Lake Mackay Project - Gold and Base Metal Exploration

**Systematic exploration program currently being executed and funded by IGO**

- A belt scale opportunity with the potential to host gold and base metal deposits
- IGO to fund $6 million by May 2020 to earn a 70% interest
- To date IGO have completed an initial screening of only 4% of the project area and have demonstrated the prospectivity of Lake Mackay with high grade results

Ground electromagnetic survey and initial drilling identified mineralisation (9/12 holes anomalous at Grapple):

- **Bumblebee (15LMAC031)**: 7m at 3.3g/t gold, 37.7g/t silver, 3.2% copper, 0.9% lead, 1.3% zinc and 0.08% cobalt
- **Grapple (16GRRC007)**: 6m at 8.98 g/t gold, 23.5 g/t silver, 1.45% copper, 0.26% lead, 1.40% zinc and 0.15% cobalt
- **Grapple (16GRRC010)**: 9m at 5.23 g/t gold, 12.8 g/t silver, 1.4% copper, 0.23% lead, 0.57% zinc and 0.07% cobalt
- **Grapple (17GRDD001)**: 11m at 7.9 g/t gold, 20.7 g/t silver, 0.8% copper, 0.5% lead, 1.1% zinc and 0.1% cobalt

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1. ASX 6 October 2015
2. ASX 20 December 2016
**6 hole diamond drilling program completed**

- First diamond hole 17GRDD001 intersected 11.4m @ 7.9 g/t gold, 20.7g/t silver, 0.8% copper, 1.1% zinc, 0.5% lead and 0.1% cobalt
- 6 hole program extended strike length to 800 metres and open to the west

<table>
<thead>
<tr>
<th>Hole Name</th>
<th>From (m)</th>
<th>Interval (m)</th>
<th>Au (g/t)</th>
<th>Ag (g/t)</th>
<th>Cu (%)</th>
<th>Zn (%)</th>
<th>Pb (%)</th>
</tr>
</thead>
<tbody>
<tr>
<td>17GRDD001</td>
<td>284.9</td>
<td>11.40</td>
<td>7.9</td>
<td>20.7</td>
<td>0.8</td>
<td>1.1</td>
<td>0.5</td>
</tr>
<tr>
<td>including</td>
<td>288.8</td>
<td>3.45</td>
<td>18.3</td>
<td>13.1</td>
<td>1.1</td>
<td>0.3</td>
<td>0.2</td>
</tr>
<tr>
<td>17GRDD001</td>
<td>348.0</td>
<td>14.40</td>
<td>1.8</td>
<td>6.0</td>
<td>1.1</td>
<td>0.3</td>
<td>0.1</td>
</tr>
<tr>
<td>including</td>
<td>348.0</td>
<td>2.00</td>
<td>7.2</td>
<td>1.0</td>
<td>0.2</td>
<td>0.1</td>
<td>0.0</td>
</tr>
</tbody>
</table>

1. ASX 15 November 2017
Future Activities

Q1  Q2  Q3  Q4  2018

Tanami Projects
Bluebush

Suplejack Resource Update

Tregony & Nth Suplejack Review

Suplejack RAB 15,000m

RC drilling

Bluebush RAB 15,000m

Bluebush RAB 15,000m

RC drilling

Resource Update

Tanami Projects
Suplejack

Lake Mackay JV

Igo

Airborne EM Trials

Soil Sampling & Airborne EM

RC/DD Drilling

North Arunta JV

Gladiator Resources Ltd.

Detailed IP

Kroda RC

Announcement
ABM is well positioned with a clear strategy to unlock the discovery potential in the Tanami

<table>
<thead>
<tr>
<th>✔ Large contiguous tenure over under-explored gold district</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Over 8,000km² of granted tenure§</td>
</tr>
<tr>
<td>- Over 13,000km² application tenure§</td>
</tr>
<tr>
<td>- Located in belts containing major gold deposits e.g. Callie (Newmont) and Groundrush (Northern Star/Tanami Gold)</td>
</tr>
<tr>
<td>- &gt;1.0 million ounces of Mineral Resources</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>✔ A team with a demonstrated track record of discovery</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Highly qualified and motivated management and exploration team involved in several major gold discoveries</td>
</tr>
<tr>
<td>- Significant experience operating in the Tanami region</td>
</tr>
<tr>
<td>- Focus on progressing rapidly to drill testing using a predictive approach based on structural geology and multi-element geochemistry</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>✔ Well funded with strong investor support</th>
</tr>
</thead>
<tbody>
<tr>
<td>- As at 31 December 2017 ~$2.4 million cash excluding $2.3 million cash reserved for required cash backing of environmental bonds</td>
</tr>
<tr>
<td>- A strong focus on putting $$ in the ground</td>
</tr>
<tr>
<td>- 46% of the company’s shares held by top four long term investors</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>✔ Focus exploration within the Tanami Project</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Extend and delineate mineralisation at the Suplejack project</td>
</tr>
<tr>
<td>- Systematically explore and drill test targets at the Tanami project</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>✔ Successful Lake Mackay JV</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Independence Group NL has successfully demonstrated Lake Mackay¹ is an emerging metallogenic province</td>
</tr>
</tbody>
</table>

<table>
<thead>
<tr>
<th>✔ Rationalise portfolio to drive value</th>
</tr>
</thead>
<tbody>
<tr>
<td>- Divest or farm-out the early stage target areas and Resource projects</td>
</tr>
</tbody>
</table>

**ABM Resources has what an explorer needs and a producer wants**

¹ Independence will earn a 70% interest in Lake Mackay project by sole funding $6 million in exploration expenditure by May 2020
² ABM managed tenure
Appendix A - Exploration Strategy

Exploring for >1Moz Callie style deposits in the Tanami

- Systematic work plan prioritising large scale targets (>1Moz)
- Review geochemistry with gravity and magnetic anomalism critical for predictive targeting
- Field mapping, geochemistry, alteration mapping, geophysics, structural interpretation
- Prospectivity analysis to drive acquisition of new geophysics and focus areas
- Ranking of Prospects
  - Geological parameters
  - Strength of anomalism
- Progress compelling high ranked targets

- Future work programs include:
  - Magnetics and soils over large scale conceptual targets
  - Reconnaissance RAB (1km x 1km AC/RAB)
  - Anomaly definition (infill AC)
  - Advanced targets (RC & DD)

Bluebush to be aggressively drilled in 2018
Screen all priority project areas in the next 3 years
145,000m of bedrock AC drilling planned
### Old Pirate Mineral Resource Estimate by Classification (Au > 1g/t)

<table>
<thead>
<tr>
<th>Category</th>
<th>Tonnes (Mt)</th>
<th>Grade (g/t Au)</th>
<th>Contained Ounces</th>
</tr>
</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>0.04</td>
<td>4.6</td>
<td>6,500</td>
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<tr>
<td>Inferred</td>
<td>0.72</td>
<td>4.7</td>
<td>108,500</td>
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<tr>
<td>Total</td>
<td>0.76</td>
<td>4.7</td>
<td>114,900</td>
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</tbody>
</table>

Resources may not sum to equal totals due to rounding. Refer to announcement 19 August 2016.

### Buccaneer Mineral Resource Estimate by Classification (Au > 1g/t)

<table>
<thead>
<tr>
<th>Category</th>
<th>Tonnes (Mt)</th>
<th>Grade (g/t Au)</th>
<th>Contained Ounces</th>
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</thead>
<tbody>
<tr>
<td>Indicated</td>
<td>1.2</td>
<td>1.67</td>
<td>65,000</td>
</tr>
<tr>
<td>Inferred</td>
<td>8.8</td>
<td>1.84</td>
<td>521,000</td>
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<tr>
<td>Total</td>
<td>10.0</td>
<td>1.82</td>
<td>586,000</td>
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Resources may not sum to equal totals due to rounding. Refer to announcement 1 September 2017.
### Suplejack Mineral Resource Estimate – February 2017

<table>
<thead>
<tr>
<th>Area</th>
<th>Tonnes Million t</th>
<th>Grade Au g/t</th>
<th>Ounces Million t</th>
<th>Grade Oz</th>
<th>Ounces Million t</th>
<th>Grade Au g/t</th>
<th>Ounces Million t</th>
<th>Grade Oz</th>
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<tbody>
<tr>
<td><strong>Oxide</strong></td>
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<td></td>
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<tr>
<td>Hyperion-Tethys</td>
<td>0.04</td>
<td>1.7</td>
<td>2,300</td>
<td>0.21</td>
<td>3.01</td>
<td>20,500</td>
<td>0.25</td>
<td>2.79</td>
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<td>Seuss</td>
<td>0.17</td>
<td>2.48</td>
<td>13,600</td>
<td>0.17</td>
<td>2.48</td>
<td>13,600</td>
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<tr>
<td>Hyperion South</td>
<td>0.03</td>
<td>1.19</td>
<td>1,300</td>
<td>0.03</td>
<td>1.19</td>
<td>1,300</td>
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<td></td>
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<tr>
<td><strong>Total</strong></td>
<td>0.04</td>
<td>1.7</td>
<td>2,300</td>
<td>0.42</td>
<td>2.65</td>
<td>35,400</td>
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<td>2.56</td>
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<tr>
<td>Hyperion-Tethys</td>
<td>0.30</td>
<td>1.69</td>
<td>16,400</td>
<td>0.78</td>
<td>2.16</td>
<td>54,200</td>
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<tr>
<td>Seuss</td>
<td>0.14</td>
<td>2.78</td>
<td>12,800</td>
<td>0.14</td>
<td>2.78</td>
<td>12,800</td>
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<tr>
<td>Hyperion South</td>
<td>0.09</td>
<td>1.31</td>
<td>3,800</td>
<td>0.09</td>
<td>1.31</td>
<td>3,800</td>
<td></td>
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<tr>
<td><strong>Total</strong></td>
<td>0.30</td>
<td>1.69</td>
<td>16,400</td>
<td>1.00</td>
<td>2.17</td>
<td>70,800</td>
<td>1.32</td>
<td>2.06</td>
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<tr>
<td><strong>Fresh</strong></td>
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<tr>
<td>Hyperion-Tethys</td>
<td>0.59</td>
<td>2.72</td>
<td>51,600</td>
<td>1.59</td>
<td>1.69</td>
<td>86,100</td>
<td>2.18</td>
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<td>Seuss</td>
<td>0.31</td>
<td>3.07</td>
<td>30,900</td>
<td>0.31</td>
<td>3.07</td>
<td>30,900</td>
<td></td>
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</tr>
<tr>
<td>Hyperion South</td>
<td>0.25</td>
<td>2.07</td>
<td>16,400</td>
<td>0.25</td>
<td>2.07</td>
<td>16,400</td>
<td></td>
<td></td>
</tr>
<tr>
<td><strong>Total</strong></td>
<td>0.59</td>
<td>2.72</td>
<td>51,600</td>
<td>2.15</td>
<td>1.93</td>
<td>133,400</td>
<td>2.74</td>
<td>2.10</td>
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<td><strong>Deposit Total</strong></td>
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<tr>
<td>Hyperion-Tethys</td>
<td>0.93</td>
<td>2.34</td>
<td>70,200</td>
<td>2.58</td>
<td>1.94</td>
<td>160,800</td>
<td>3.51</td>
<td>2.04</td>
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<td>Seuss</td>
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<tr>
<td>Hyperion South</td>
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<td>1.80</td>
<td>21,500</td>
<td>0.37</td>
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<tr>
<td><strong>Total</strong></td>
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<td>239,600</td>
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Suplejack Project Area reported above 0.8 g/t cut-off and above the 230mRL. Resources may not sum to equal totals due to rounding. Refer to announcement 17 February 2017.