Prodigy Gold

ASX:PRX

Prodigy Gold – Company update

June 2025

Important Information and Competent Person

IMPORTANT INFORMATION

This presentation has been prepared by Prodigy Gold NL ("Prodigy Gold" or the "Company"). This presentation is for information purposes only and should not be considered as an offer or invitation to subscribe for or purchase any securities in the Company or as an inducement to make an offer or invitation with respect to those securities. No agreement to subscribe for securities in the Company will be entered into on the basis of this presentation.

This presentation contains forecasts and forward-looking statements and information which are based on internal business data and information obtained from external sources. Forward looking statements may be identified by the use of words such as "anticipate", "expect", "estimate", "planned", "forecast", "likely", "intend" and other similar expressions. Such forecasts and information are not a guarantee of future performance and involve unknown risks, uncertainties and contingencies which may impact future outcomes on the Company. Actual results and developments will therefore almost certainly differ materially from those expressed or implied. Prodigy Gold has not audited or investigated the accuracy or completeness of the information, statements and opinions contained in this presentation. Accordingly, to the maximum extent permitted by law, Prodigy Gold makes no representation and gives no assurance, guarantee or warranty, express or implied, as to, and takes no responsibility and assumes no liability for, the authenticity, validity, accuracy, suitability or completeness of, or any errors in or omission from, any information, statement or opinion contained in this presentation.

For the disclosure of visual information and rock chip descriptions, the Company cautions that the images displayed and samples described are for general illustrative purposes only and that the samples displayed and visual methods gold identification should not be considered as a proxy for laboratory analysis, and that laboratory analysis is required to determine the grades of the rock chip samples. Visual information also potentially provides no information regarding impurities or deleterious physical properties relevant to valuations. The rock chip samples are point samples (typically 0.35-2.0kg weights) taken in the field and do not represent true trends or widths of mineralisation.

The information in this presentation is given in summary form and does not purport to be all inclusive or contain all information which you may require in order to make an informed assessment of the Company's prospects. Nothing contained in this presentation constitutes investment advice, financial product advice or legal, tax, accounting or other advice, nor does it take into account the financial situation, objectives or needs of any person. Prodigy Gold is not licensed to provide financial product advice.

You should not act or refrain from acting in reliance on this presentation material. You should conduct your own investigation, perform your own analysis and obtain independent professional advice, in order to satisfy yourself as to the accuracy and completeness of the information, statements and opinions contained in this presentation and in making any investment decision in respect of Prodigy Gold.

COMPETENT PERSONS STATEMENT

The information in this presentation relating to exploration targets and exploration results is based on information reviewed and checked by Mr. Mark Edwards, FAusIMM, MAIG. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM) and a Member of the Australasian Institute of Geoscientists (AIG). Mr. Edwards is a full-time employee of Prodigy Gold NL and has sufficient experience which is relevant to the style of mineralisation and type of deposit under consideration and to the activity which he is undertaking to qualify as a Competent Person as defined in the 2012 edition of the "Australasian Code for Reporting Exploration Results, Mineral Resources and Ore Reserves". Mr. Edwards consents to the inclusion in the documents of the matters based on this information in the form and context in which it appears.

ASX:PRX 11/06/2025 "Prodigy Gold Receives Exploration Grant for Diamond Drilling at Hyperion under the Resourcing the Territory Initiative"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 3/06/2025 "Updated Mineral Resource For Tregony Gold Deposit"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold: ASX:PRX 2/04/2025 "Hyperion Gold Deposit Mineral Resource Update"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 4/12/2024 "Mineral Lease Application Lodged for Hyperion"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 26/11/2024 "Expiry of Tenement Sale Agreement with Stockton "; ASX:PRX 6/11/2024 "Final Results Received for Drilling Program at Tregony North"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 22/10/2024 "Exceptional Drilling Results from Hyperion Gold Deposit"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 12/10/2023 "Hyperion Drilling Returns Higher-Grade Intercepts"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 19/09/2023 "Tregony Drilling Returns High-Grade Intercepts "- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:TAM 14/09/2023 "Annual Mineral Resource Statement"- Graeme Thompson (MAusIMM) who at the time was an employee of MoJoe Mining Pty Ltd; ASX:TAM 30/08/2023 "Mineral Resource Update"- Graeme Thompson (MAusIMM) who at the time was an employee of MoJoe Mining Pty Ltd; ASX:PRX 15/08/2023 "ANNUAL MINERAL RESOURCE STATEMENT - 2023"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:PRX 11/08/2023 "Buccaneer Mineral Resource Update"- Mark Edwards (FAusIMM, MAIG) who is a full-time employee of Prodigy Gold; ASX:TAM 22/11/2022 "Mineral Resource updates completed for five gold deposits on the Central Tanami Project Joint Venture Yields 1.5M ounces"- Graeme Thompson (MAusIMM) who at the time was an employee of MoJoe Mining Pty Ltd; ASX:PRX 30/11/2021 "Newmont Signs Farm-in Agreement to Advance Exploration at Monza Project, Northern Territory "- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 15/11/2021 "Historic High Grades Confirm Upside Potential of Tregony System"- Adriaan van Herk (MAIG) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 16/05/2019 "Prodigy Signs A$14.5M Tobruk Joint Venture with Newmont Goldcorp "- Matt Briggs (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 20/12/2018 "Wide Gold Intersections in Suplejack Project RC Results"- Matt Briggs (MAusIMM) who is a full-time employee of Prodigy Gold; ASX:PRX 7/12/2016 "Exploration Update – Suplejack Drilling Results"- Matt Briggs (MAusIMM) who is a full-time employee of Prodigy Gold; ASX:PRX 25/08/2016 "Exploration Update - Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of Prodigy Gold; ASX:PRX 19/08/2016 "Old Pirate Updated Mineral Resource Estimate"- David Williams (MAusIMM) who at the time was full-time employee of CSA Global Pty Ltd; ASX:PRX 29/07/2016 "Quarterly Report for the 3 months ended 30 June 2016"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 27/07/2016 "Exploration Update – Suplejack and Lake Mackay"- Alwin van Roij (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 9/09/2015 "Further Exploration Drill Results on Twin Bonanza Gold Project include 17 metres average 2.63g/t gold"- Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 30/04/2014 "Quarterly Report for the 3 months ended 31 March 2014"- Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 28/11/2011 "Twin Bonanza Gold Camp Drill Results"-Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold); ASX:PRX 3/02/2011 "West Twin Bonanza targeting brings total number of targets to 30 at the Twin Bonanza Gold Camp"-Darren Holden (MAusIMM) who at the time was a full-time employee of ABM Resources (Prodigy Gold)

References: Crawford, A. F., Thedaud, N., Masurel, Q., & Maidment, D. W. (2024). Geology and regional setting of the Oberon gold deposit, Tanami Region. Northern Territory Geological Survey AGES 2024 Conference (pp. 83-87). Alice Springs: Northern Territory Geological Survey. Newmont. (2024). Newmont Announces 2023 Mineral Reserves for Integrated Company of 136 Million Gold Ounces with Robust Copper Optionality of 30 Billion Pounds. Denver: Newmont. Newmont. (2024, June 25). Tanami - Australia|Newmont. Retrieved from Newmont Corporation: https://operations.newmont.com/australia/tanami. CR2001-0074 - Peccadillo annual report EL 8576, 8727, 8932, 8980 and 9476, 17th February 2000 to 16th February 2001 by Otter Gold Mines

The Company confirms that it is not aware of any new information or data that materially affects the information included in the original market announcement and, in the case of estimates of Mineral Resources that all material assumptions and technical parameters underpinning the estimates in the relevant market announcement continue to apply and have not materially changed. The Company confirms that the form and context in which the Competent Person's findings are presented have not been materially modified from the original market announcement.

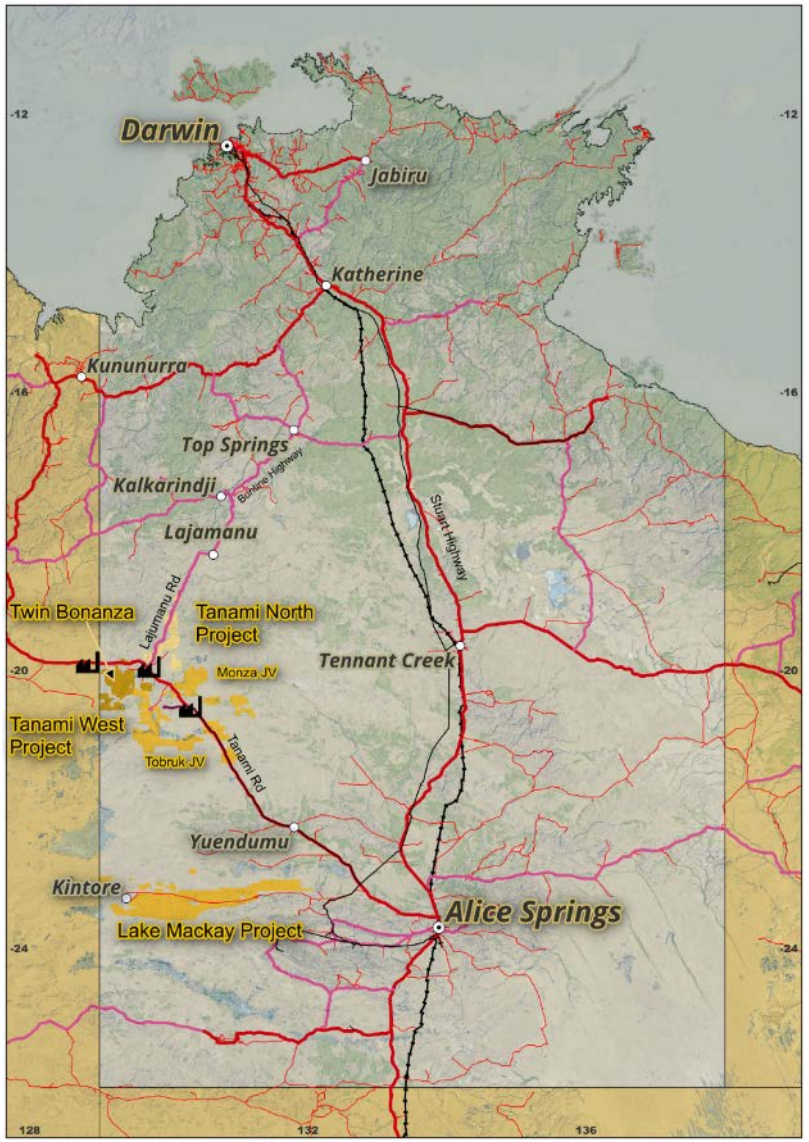
Refer to previous Company ASX announcements for full resource estimation details, drill hole details, and intercept calculations. Prodigy Gold confirms that it is not aware of any new information or data that materially affects the information included in the market announcement and that all material assumptions and technical parameters underpinning the estimates included in referenced previous market announcements continue to apply and have not materially changed.

Approved for release by the Board of Directors.

Prodigy Gold NL

NT focused exploration company with a growing Mineral Resource inventory in the Tanami Region, a major underexplored Australian gold province

- 989Koz Gold Mineral Resources covering 4 deposits
  - **Hyperion** – 435Koz Au (Indicated - 125Koz & Inferred - 310Koz)[1]
  - **Tregony** – 80Koz Au (Indicated – 30Koz & Inferred – 50 Koz)[2]
  - **Buccaneer** – 359Koz Au (Indicated - 157Koz & Inferred - 201Koz)[3]
  - **Old Pirate** – 115Koz Au (Indicated - 7Koz & Inferred - 109Koz)[4]
- **Tanami North Project** contains the Hyperion and Tregony Deposits, with a combined resource of 515Koz gold – remains key focus for 2025 exploration
- **Tanami West Project** contains several high priority targets that require further assessment including Vampire, Casa, Blackcat and Galaxy
- **Twin Bonanza** hosts the Buccaneer and Old Pirate Deposits, combined resource of 474Koz gold on an active mineral lease with local infrastructure
- JV with Newmont (NYSE:NEM) – **Tobruk and Monza Projects**, located close to Newmont's world class Callie underground gold operation and the 2.7Moz Measured, Indicated and Inferred Oberon Gold Project[5]



[1]ASX:PRX 2/04/2025 [2]ASX:PRX 3/06/2025 [3]ASX:PRX 11/08/2023 [4]ASX:PRX 19/08/2016 [5]Crawford et. al. 2024

Corporate Snapshot

Experienced Board

Gerard McMahon – Chairman

- Qualified Barrister
- +30 years director experience internationally, skilled on boards including in the banking, manufacturing, retailing, information technology, medical, telecoms & mining industries

Mark Edwards – Managing Director

- BSc Hons (Geology), MBA, GAICD, MAIG and Fellow AusIMM
- +25 years' experience working as a geologist, responsible for the definition of resources and reserves on gold projects throughout the Northern Territory, Western Australia and Botswana

Brett Smith – Non-Executive Director

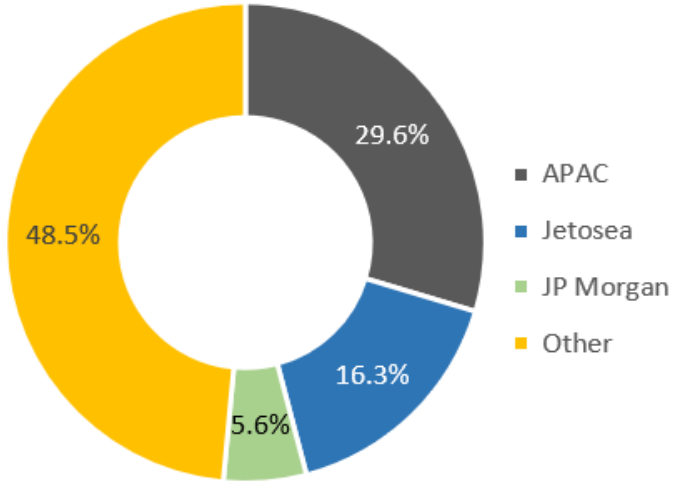
- BEng Hons (Chem), MBA, MA
- +30 years international experience. Currently on board of HK listed Dragon Mining Limited, as well as ASX listed Metals X, Nico Resources and Tanami Gold and UK listed First Tin PLC

Neale Edwards – Non-Executive Director

- BAppSc in Applied Geology, BSc (Hons), Fellow AIG
- +30 years' experience ranging from the grassroots exploration to mine development and mining in provinces throughout Australia, the Pacific Rim, northern Africa and northern Europe

Capital Structure	ASX:PRX
Shares on Issue	3,175m
Unlisted Options	965m
Cash @ 31 March 2025	A$1.9m
Debt	A$0m
Market Cap @ 17 June 2025	A$6.4m
Enterprise Value (EV)	A$4.4m
EV ($/Oz Au)	A$4.48/oz

Shareholding Structure



Development Pipeline

Prodigy Gold Planned Exploration Programs 2025/26

Project	Jul-25	Aug-25	Sep-25	Oct-25	Nov-25	Dec-25	Jan-26	Feb-26	Mar-26	Apr-26	May-26	Jun-26
Hyperion	Costeaning	Drilling					Review					Drilling
Tregony				Drilling			Review					
Hyperion Mineral Resource									Review Mineral Resource			
Tregony Mineral Resource								Review Mineral Resource				
Hyperion Mineral Lease		Review			Continue MLA Application					Submit Mining Licence Application		
Old Pirate Mining				Submit Mining Licence Application								
Tanami North Prospects			Costeaning	Surface Sampling & Mapping				Project review			Surface Sampling & Mapping	
Tanami West Prospects		Approvals				Project review					Surface Sampling & Mapping	
Field Work					End of season					Return to field		

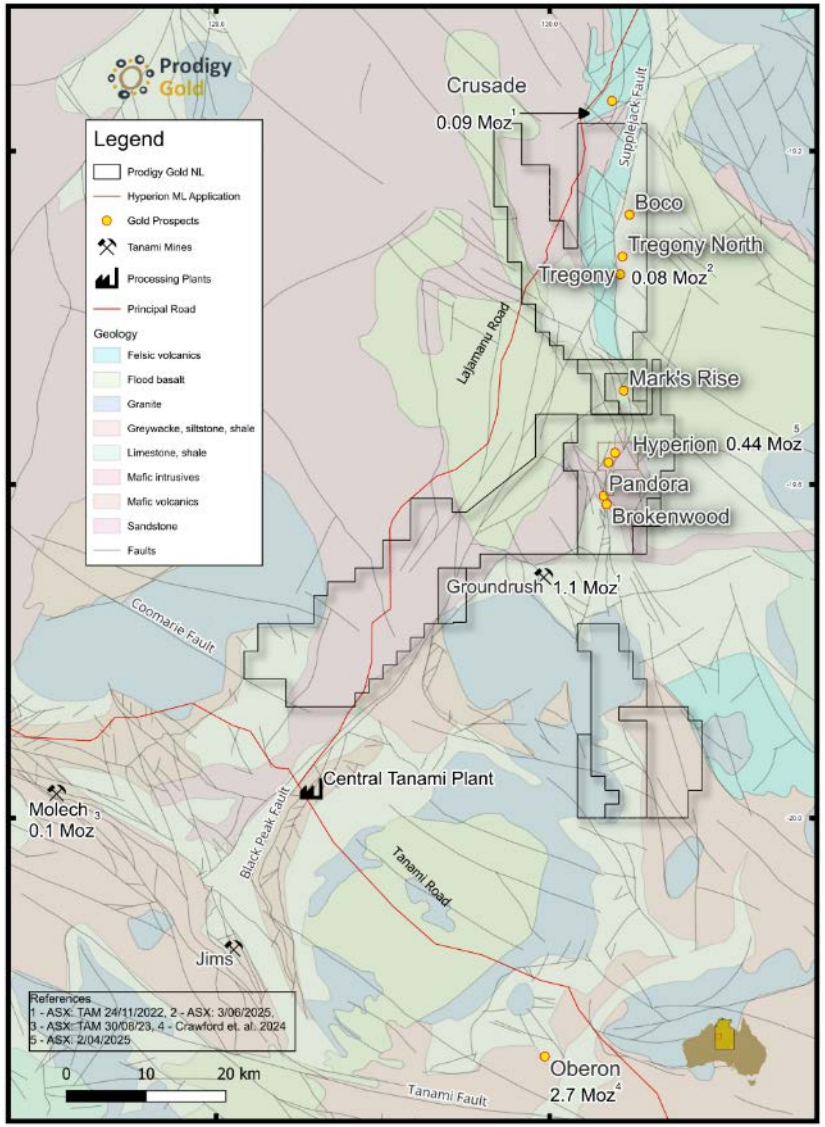
- Work in the Tanami based around wet/dry seasons. Field work to commence July -2025
- 2025 Exploration focused on Tanami North Project – Tregony & Hyperion
- Hyperion and Tregony Mineral Resource updates now complete, outcomes used to focus ongoing exploration activities. Review to be undertaken once next phase of drilling is completed
- 2025 activities include the review of the Tanami North and Tanami West prospects. Tanami North fieldwork to commence in late 2025 and Tanami West fieldwork in early 2026, pending approvals
- Advance Hyperion Mineral Lease application (application for Environmental Mining Licence and clarification of environmental studies required) and commence process to obtain Old Pirate Environmental Mining Licence approvals

Tanami North Project

Continued Key Focus of Prodigy Gold in 2025

- Current Mineral Resource of 2.9Mt @ 1.6g/t Au for 155Koz (Indicated) and 8.8Mt @ 1.3g/t Au for 360Koz (Inferred) for a total of 515Koz Au
- Project hosts two recently updated Mineral Resources
  - Hyperion Mineral Resource[1]
  - Tregony Mineral Resource[2]
- Several early-stage exploration targets to be reviewed in 2025
  - Brokenwood – including Pandora
  - Boco
  - Mark's Rise
- Detailed regional review is being completed on all available geophysics and geochemical datasets to identify potential new targets. Using potential similarity to the Tamani Mine Corridor suggests more significant mineral deposits are possibly located within the Tanami North project area.

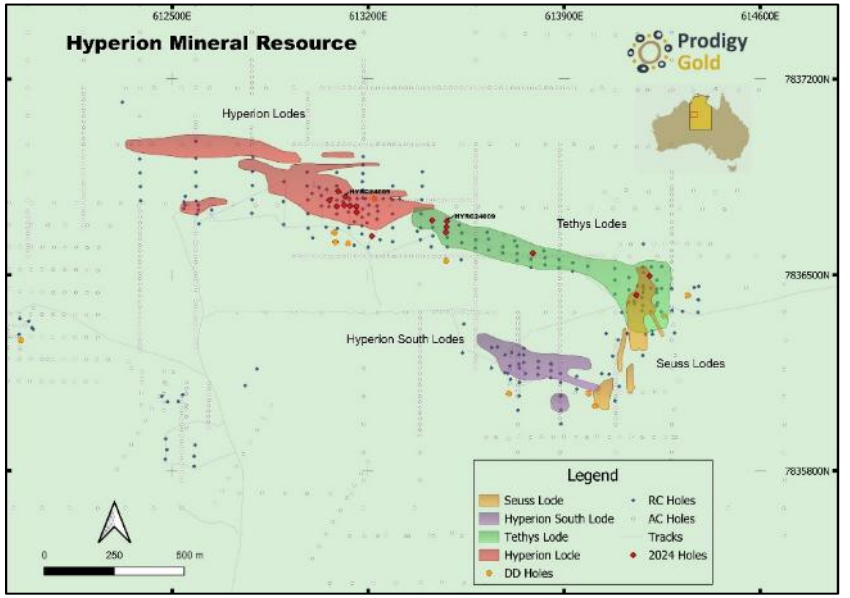
[1]ASX:PRX 2/04/2025 [2]ASX:PRX 03/06/2025

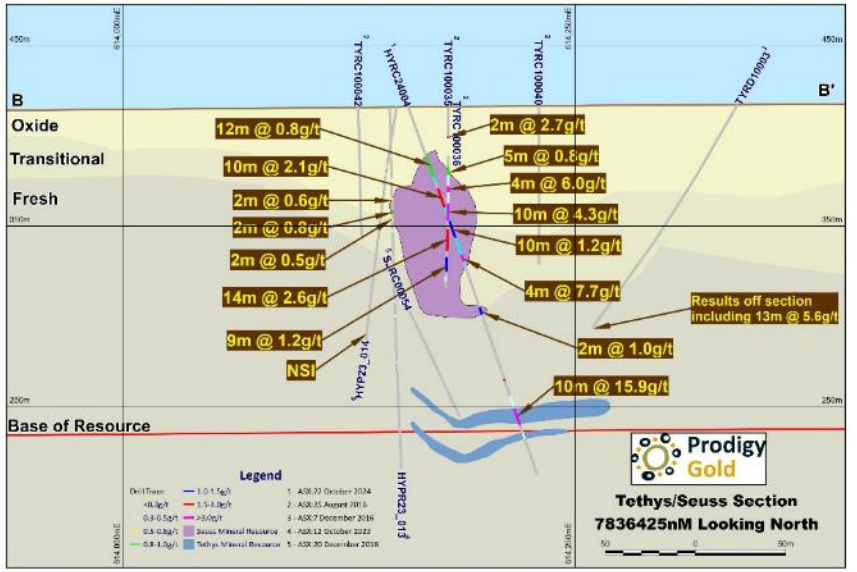


Hyperion Deposit

Deposit continues to deliver for Prodigy Gold

- Current Mineral Resource of 2.4Mt @ 1.6g/t Au for 125Koz (Indicated) and 7.3Mt @ 1.3g/t Au for 310Koz (Inferred) for a total of 435Koz Au[1]
- In 2025-26 further work planned to better understand the development potential of the Hyperion mineralisation, this will include
  - Metallurgical testwork to understand heap leach and ore sorting potential
  - Geotechnical works to better understand open pit wall parameters
  - Deeper drilling to evaluate the depth potential of the deposit
- Drilling planned in 2025/26
  - Co-funded diamond drill holes to test deeper zones of Tethys lode
  - Expand updated Mineral Resource – drilling near previous AC holes
  - Provide oxide and transitional samples from Hyperion for additional metallurgical testwork around heap leach and ore sorting potential
  - Close spaced drilling/costeaning around outcropping Seuss Lode



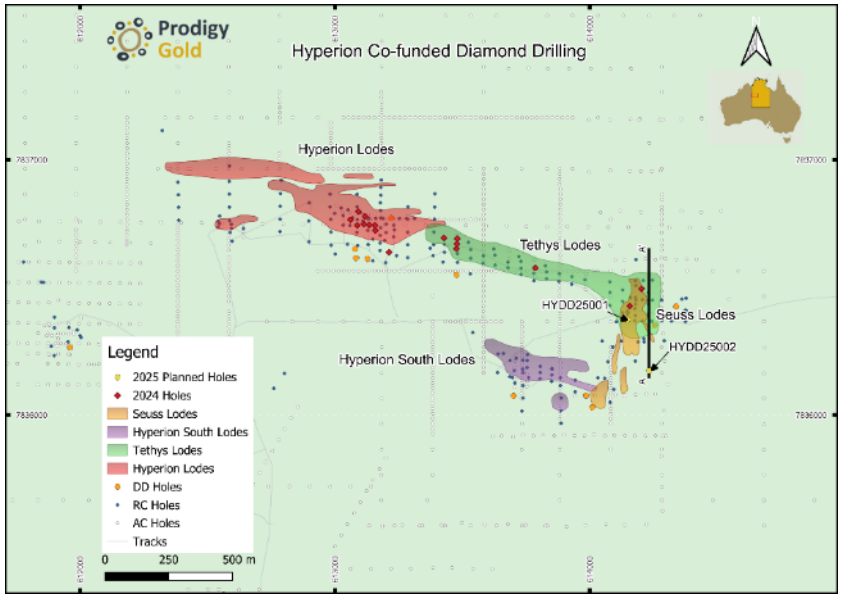


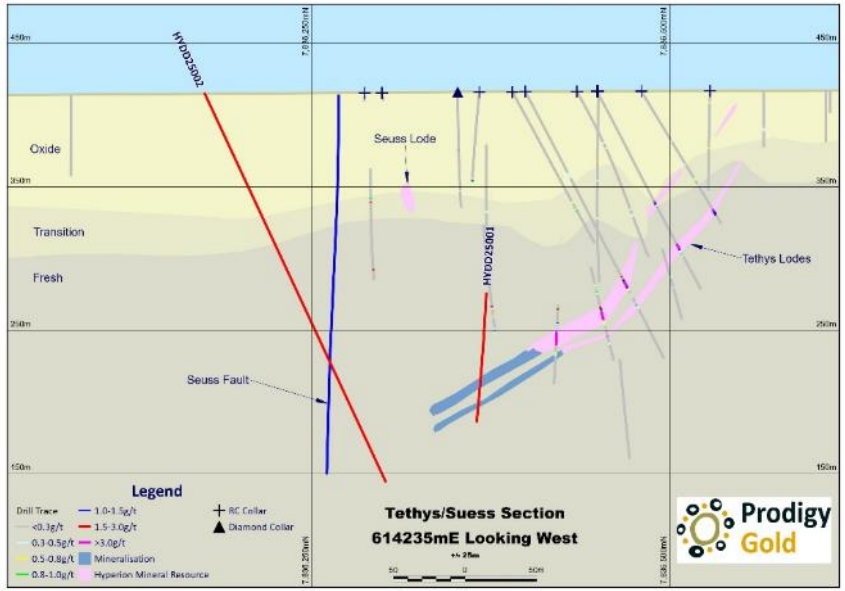
[1]ASX:PRX 2/04/2025

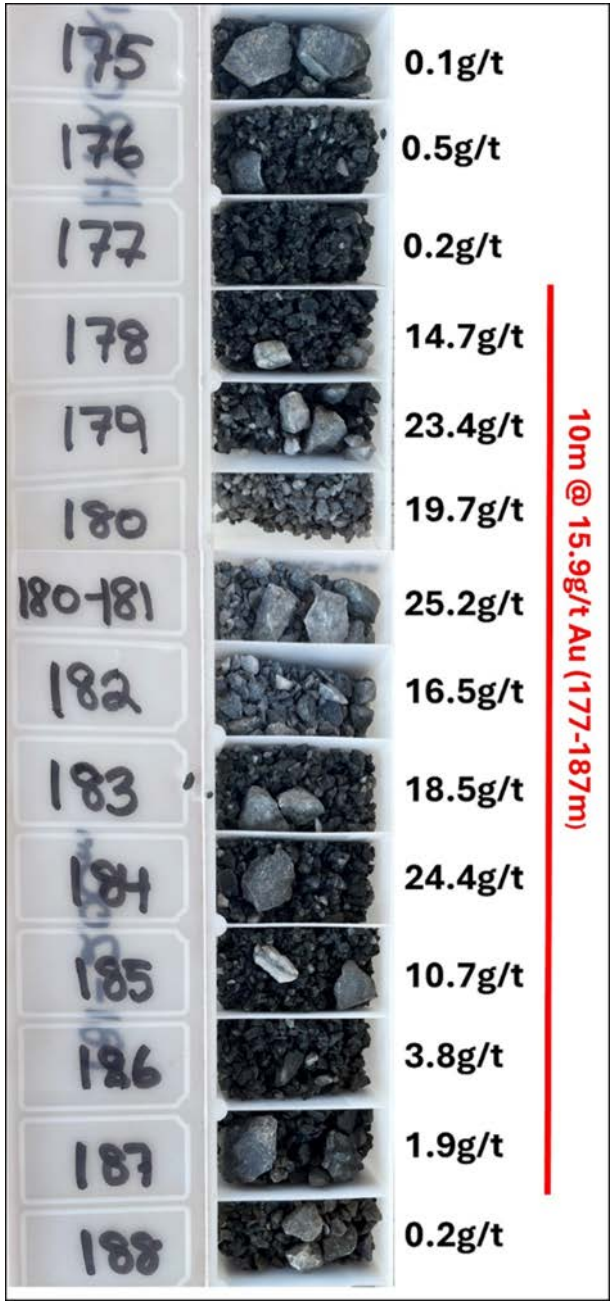
Hyperion Deposit

Resourcing the Territory - Co-funded drilling program

- Prodigy Gold was successful in obtaining a grant to drill 2 diamond holes into the Hyperion lode to test the deeper sections of the Tethys lodes[1]
- Co-funding grant of $112K for drilling, assaying and other costs
- Holes designed to follow up on hole HYRC24004 which returned results of 10m @ 15.9g/t Au[2]
- Planned holes include one hole drilled to the west intersecting Seuss lodes and one to the north to test Tethys at depth





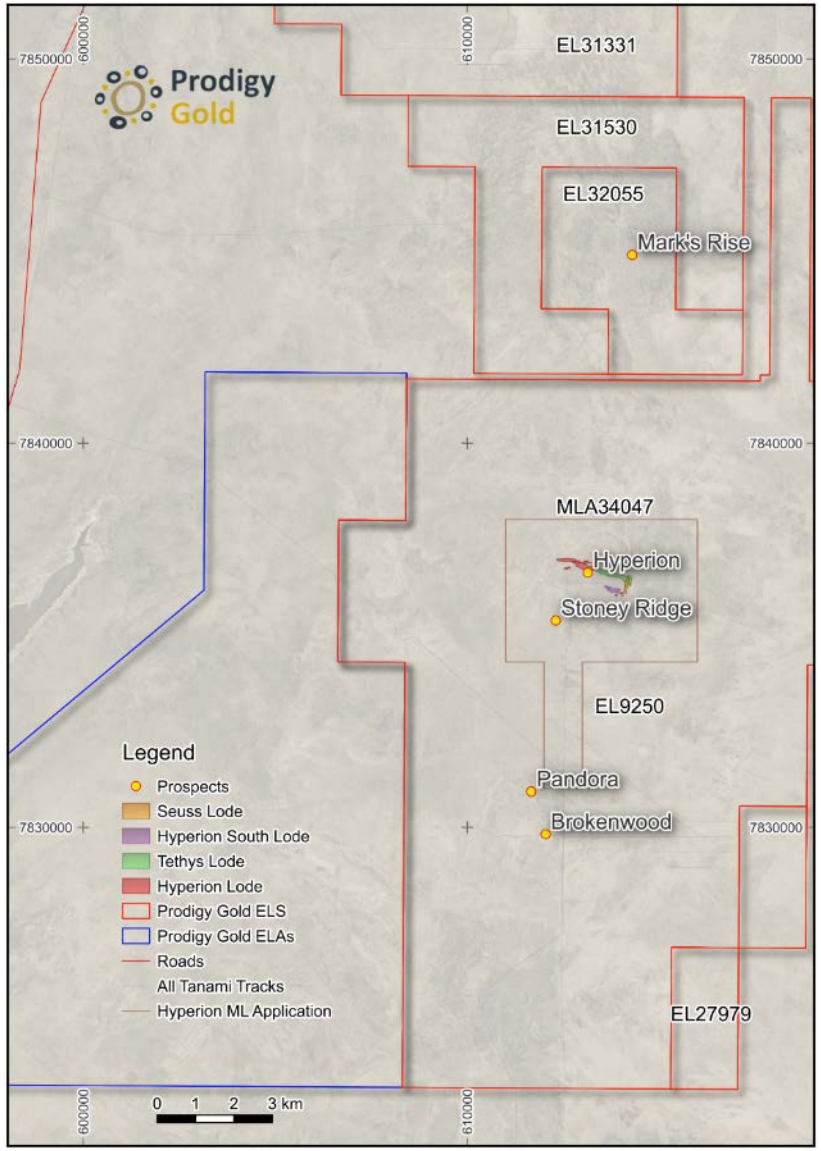


[1]ASX:PRX 11/06/2025 [2]ASX:PRX 22/10/2024

Hyperion Mineral Lease Application

Hyperion Mineral Lease Application submitted

- Prodigy Gold commenced the process of obtaining a Mineral Lease around the Hyperion deposit in late 2024[1] . Process now underway to get application granted.
- Steps to be completed are (green done, yellow started, red to be started):
  - Application submitted to Department of Mining and Energy – Completed Dec24
  - Comments from various government agencies – Completed Mar25
  - Landholders notified of application – Completed Apr25
  - Advertising – Completed Apr25 – Expecting response within next 3 months
  - Completion of proposed mining plan – Mineral Resource update complete, metallurgical testwork underway. Pit design, mining scheduling to be completed during 2025
  - Application for Mining Licence through Environmental Protection Act – to commence 2025 – this may include Environmental Impact Assessment (EIA) – environmental studies required
  - Negotiation ALRA agreement between Prodigy Gold, Central Land Council and Traditional Owners – to commence 2025
  - Survey plan completed – cadastral survey of lease boundary signed off by NT Surveyor General – to commence 2026 after EIA and ALRA are close to finalised
- Once these steps are complete and approved – NT Gov will provide a "Notice of Intention to Grant" under section s60(3)(a) of the Minerals Titles Act (2010)



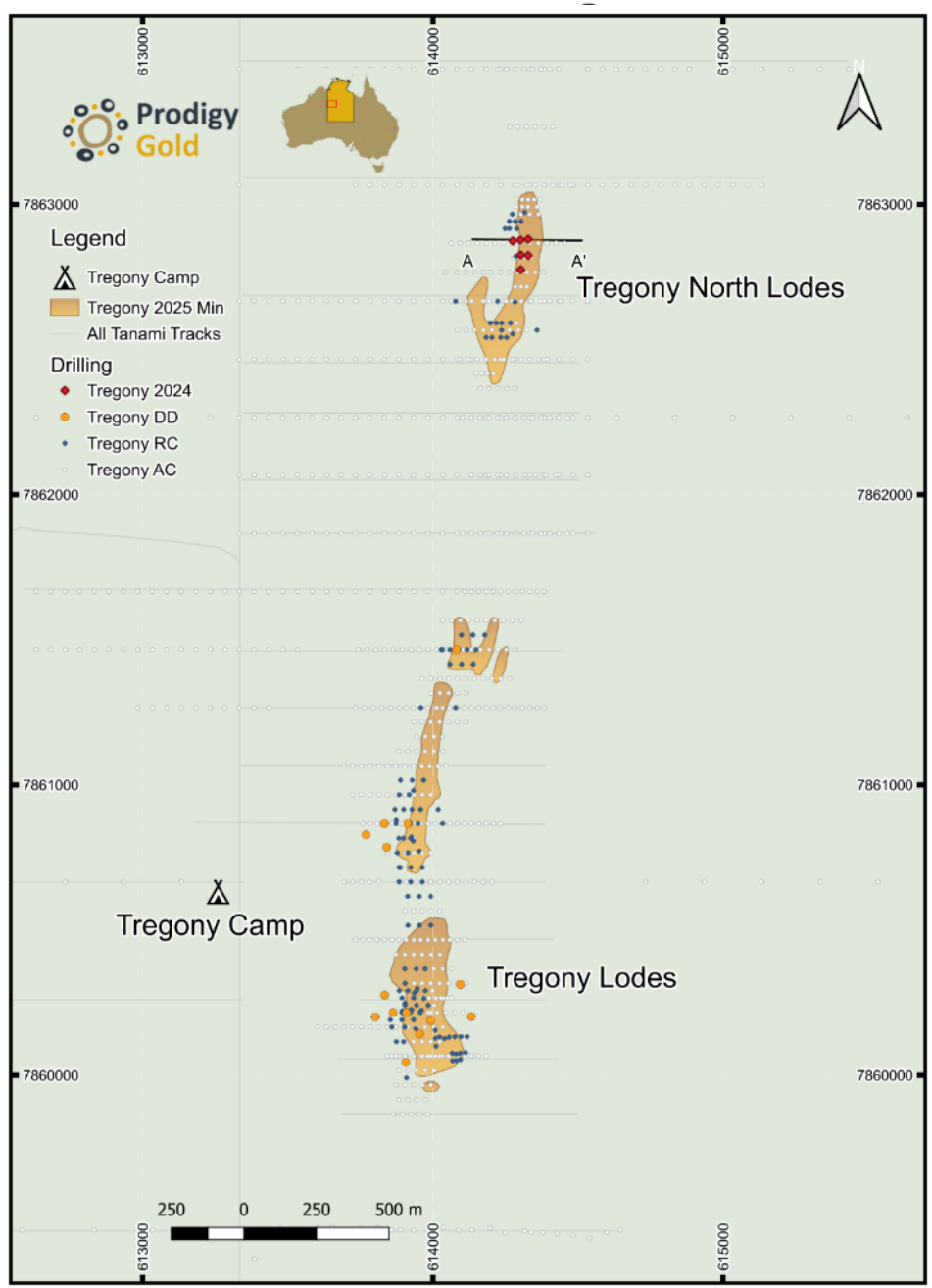
https://nt.gov.au/__data/assets/pdf_file/0013/203242/application-grant-ml-aboriginal-land-flowchart.pdf

[1]ASX:PRX 4/12/2024

Tregony Deposit

Tregony, Second Tanami North Mineral Resource

- Current Mineral Resource of 0.5Mt @ 1.8g/t Au for 30Koz (Indicated) & 1.5Mt @ 1.0g/t Au for 50Koz (Inferred) for a total of 80Koz Au[1]
- Resource increase is based on:
  - 6 new RC holes drilled into the Tregony North area of the deposit, results include[2]:
    - 21m @ 4.4g/t Au from 24m (TGRC24006),
    - 20m @ 1.3g/t Au from 88m (TGRC24004), and
    - 13m @ 2.7g/t Au from 45m (TGRC24002)
  - Changing of lower cut-off grade of oxide material from 0.6g/t Au to 0.5g/t Au based on higher gold price assumptions
- Planned to drill additional holes in 2025 into areas with little to no historic RC or Diamond drilling to increase the size potential of the deposit
- Tregony area is well supported with good site infrastructure including access tracks and exploration camp



[1]ASX:PRX 03/06/2025 [2]ASX:PRX 6/11/2024

Tregony Deposit

Rare to see visible gold in RC Chips (2023 drilling)

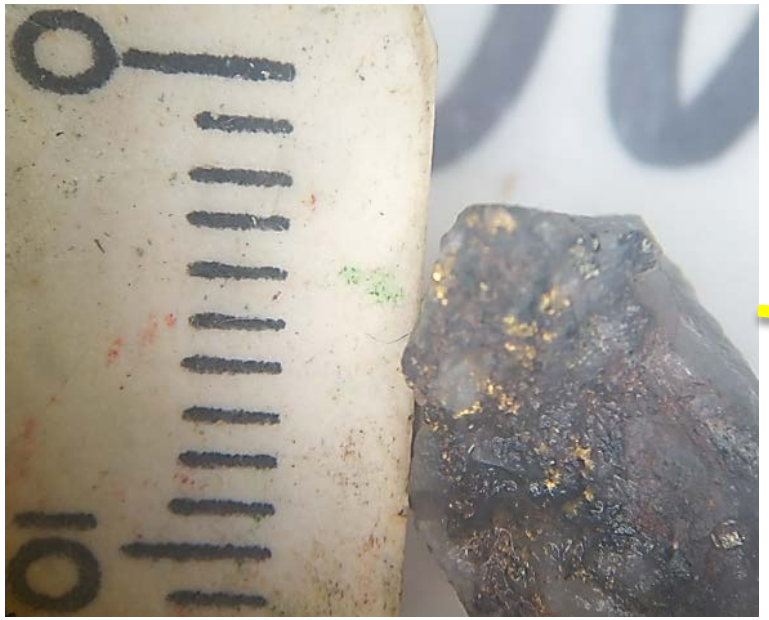
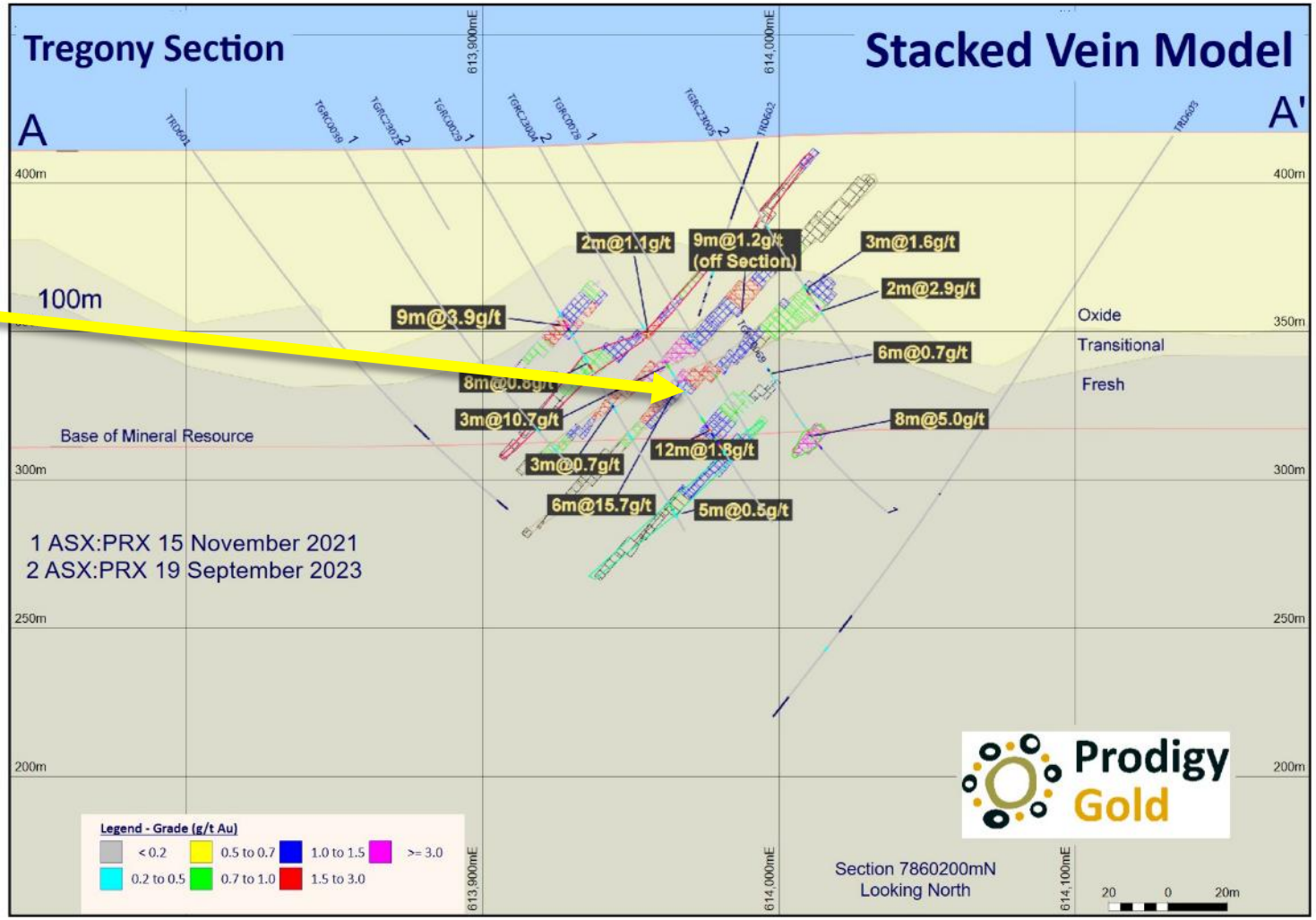


Photo of rock chip from hole TGRC23004, 117-118m sample interval with reported grade of 7.8g/t Au[2]. Scale on left is in millimetres (mm). See ASX Release 19 September 2023 for more details



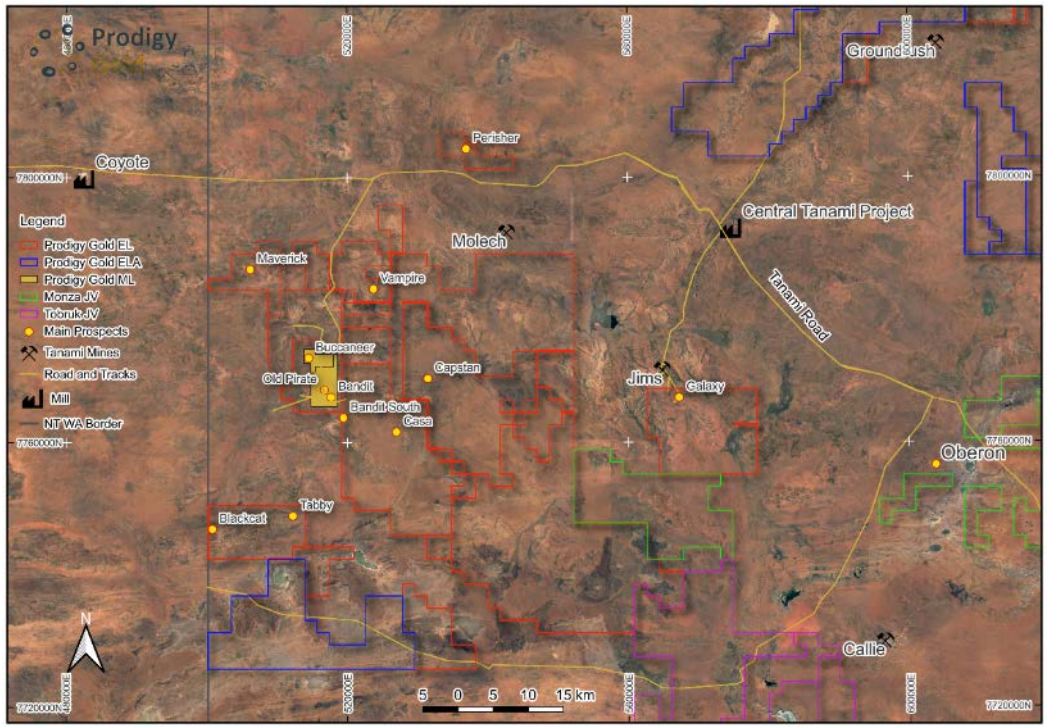
[1]ASX:PRX 15/11/2021 [2]ASX:PRX 19/09/2023

Tanami West Project

Prodigy Gold

Significant project area back with Prodigy Gold

- Tanami West Project was previously part of a sales agreement and returned to Prodigy Gold in November 2024[1]
- Project includes the Twin Bonanza Mining area which hosts the Buccaneer[2] and Old Pirate Mineral Resources[3]
- Several under-explored prospects located on the Project including:
  - **EL28325** – Blackcat Prospect with soils, rock chips, trenching & drilling
  - **EL31290** – Galaxy Prospect with soils, rock chips and previous drilling
  - **EL31291** – Casa Prospect with previous soils, rock chips, trenching & drilling
  - **EL28327** – Vampire Prospect with previous soils, rock chips, trenching & drilling
  - **ML33459** – Bandit Prospect with previous soils, rock chips & drilling

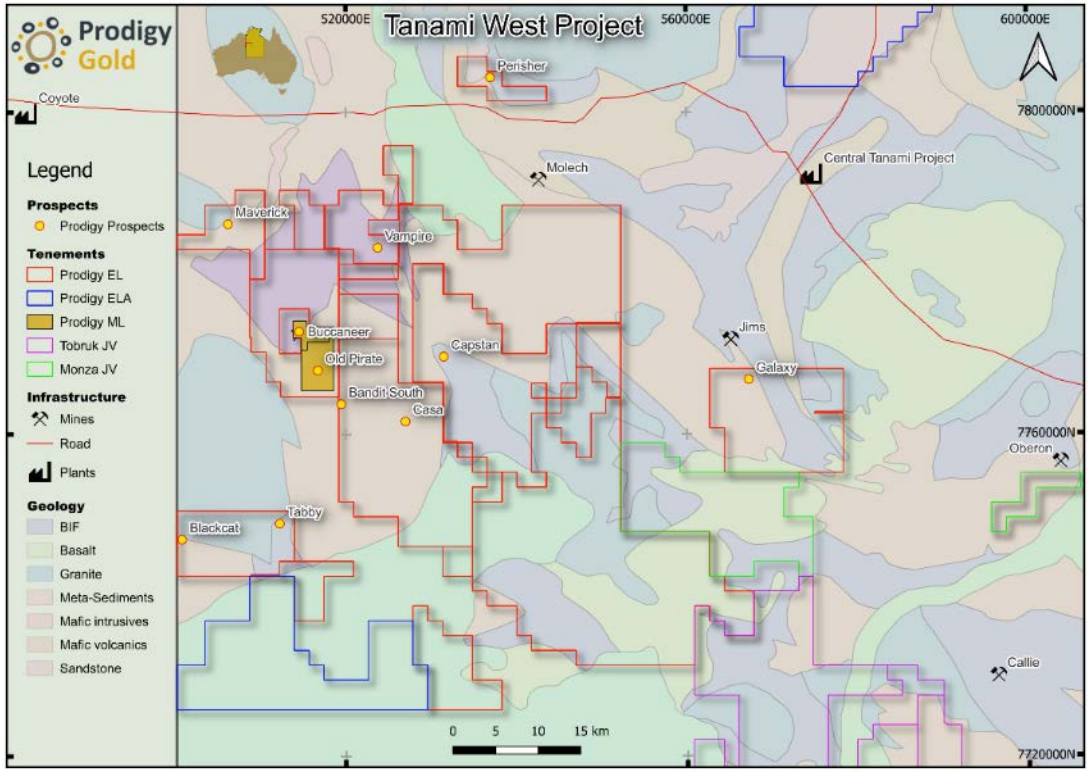


[1]ASX:PRX 26/11/2024 [2]ASX:PRX 11/08/2023 [3]ASX:PRX 19/08/2016

Tanami West Prospectivity

Camp Scale Opportunities for Discovery

- **Blackcat** – Located 27km to the southwest of Old Pirate on EL28325. The prospect has a peak rock chip assay of 19.25g/t Au[1] with mineralisation seen over a 700m strike length.
- **Galaxy** – Located 50km to the east of Old Pirate on EL31290. Historic drilling intersected 2.0m @ 26.8g/t Au and 2.0m @ 19.2g/t Au[2]. Located along strike from the historic Jims Open Pit (CTPJV TAM/NST).
- **Casa** – Located 12km to the southeast of Old Pirate on EL31291. Rock chips reported in 1998 up to 13.5g/t Au[3] and 2016 up to 33.9g/t Au[4].
- **Bandit** – Located 2.5km to the southeast of Old Pirate on ML33459. The prospect has a reported drill intercept of 5m @ 3.12g/t Au[5] and similar geology to Old Pirate.
- **Vampire** – Located 15km northeast of Old Pirate on EL28327. Rock chip sampling by Otter Exploration produced results up to 83g/t Au[6]. Historic drilling returned maximum gold assays of 8.18, 4.16, 3.59 & 2.27g/t Au[7].

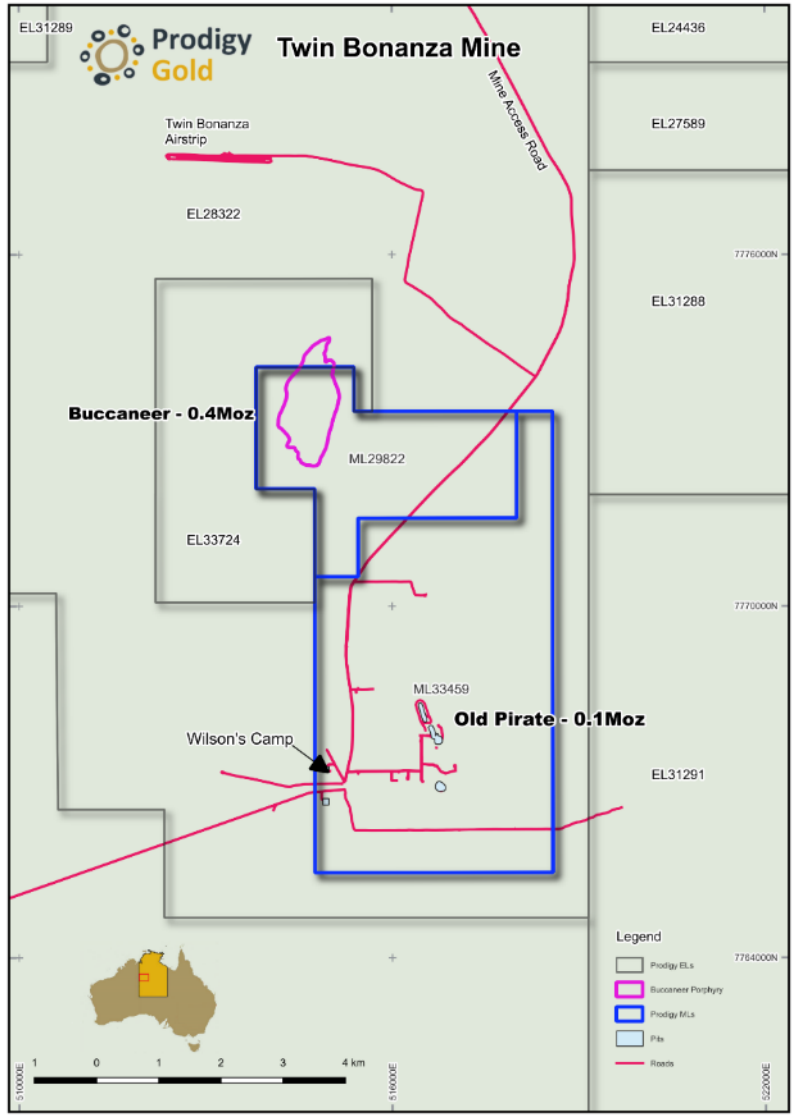


[1] ASX: 3 February 2011 [2] ASX:28 November 2011 [3] ASX: 27 July 2016 [4] ASX:28 November 2011 [5] ASX:28 November 2011 [6] CR2001-0074; [7] ASX:9 September 2015

Twin Bonanza Mining Area

Two Mineral Resources on active Mineral Leases

- Combined Mineral Resource of 3.9Mt @ 1.3g/t Au for 164Koz (Indicated) and 6Mt @ 1.6g/t Au for 310Koz (Inferred) for a total of 474Koz Au [1]
- Project hosts two Gold Deposits
  - Buccaneer Mineral Resource[2] – Indicated and Inferred Mineral Resources of 359koz Au
  - Old Pirate Mineral Resource[3] – Indicated and Inferred Mineral Resource of 115koz Au
- Detailed studies completed on the project over the past few years including:
  - Metallurgical & geotechnical studies on Buccaneer
  - Detailed environmental monitoring on Old Pirate
- Old Pirate previously mined in two phases, with processing records of:
  - Trial Mining using local gravity plant – 8.1k tonnes @ 15.4g/t Au for 3.5koz sold[4]
  - Traditional Mining using Coyote plant – 157k tonnes @ 5.9g/t Au for 29.3koz sold[5]
- Site infrastructure includes haul road, 8-person camp with workshop, office, kitchen facilities, fuel storage, gravity plant, water bore and airstrip



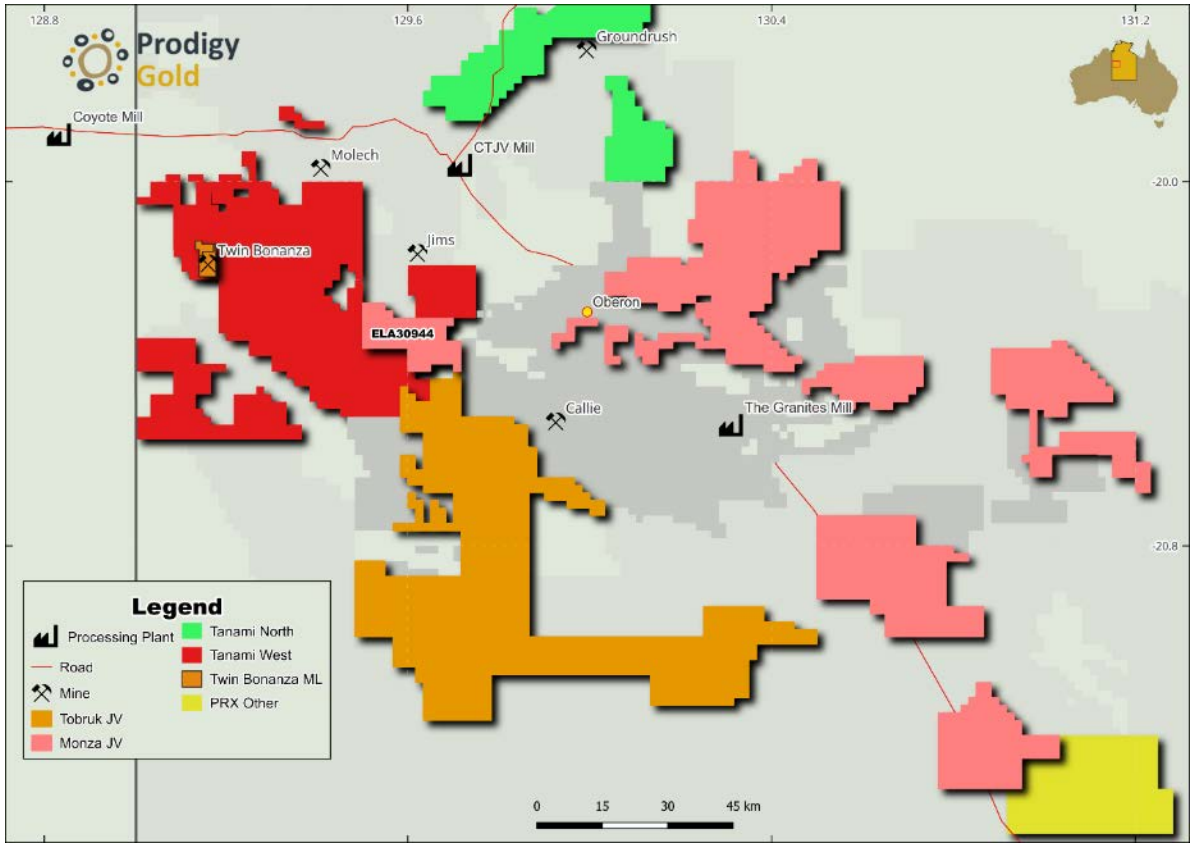
[1]ASX:PRX 15/08/2023 [2]ASX:PRX 11/08/2023 [3]ASX:PRX 19/08/2016 [4]ASX:PRX 30/04/2014 [5]ASX:PRX 29/07/2016

Newmont Exploration JVs

2 JV's in place with world's largest gold producer - Newmont

Monza JV

- JV commenced 2021[1]
- Two stages defined in the JV agreement
  - Earn up to 51% interest by spending $6M or defining a JORC 2012 Resource
  - Earn further 29% on a decision to mine
- Dune Prospect located 1.5km south of the Measured, Indicated and Inferred 2.7Moz Oberon Deposit[2]



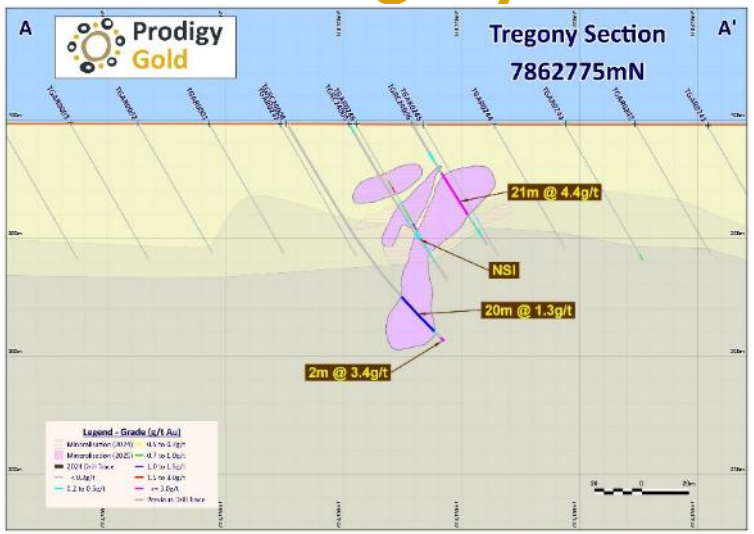
Tobruk JV

- JV commenced 2019[3]
- Two stages defined in the JV agreement
  - Earn 51% interest by spending $6M
  - $1 million cash payment on election to proceed to phase 2 to earn a further 19% by spending an additional $6M or defining a 500koz Mineral Resource
- Tenements located to the west of the world class Callie underground operation
  - Newmont Tanami Operations have produced over 12Moz[4] and owns 7Moz in Mineral Resources & Reserves[5]

[1]ASX:PRX 30/11/2021 [2]Crawford et. al. 2024 [3]ASX:PRX 16/05/2019 [4]see: https://operations.newmont.com/australia/tanami [5]Newmont 2024

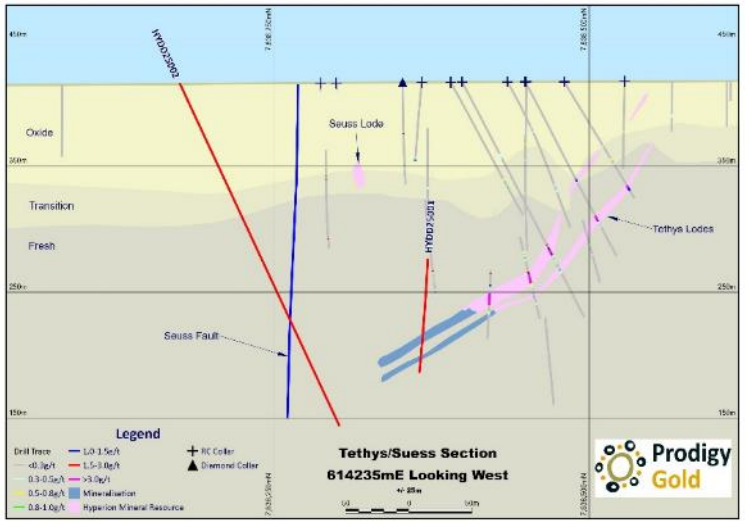
Key Deposit Summary – Tanami North

Tregony



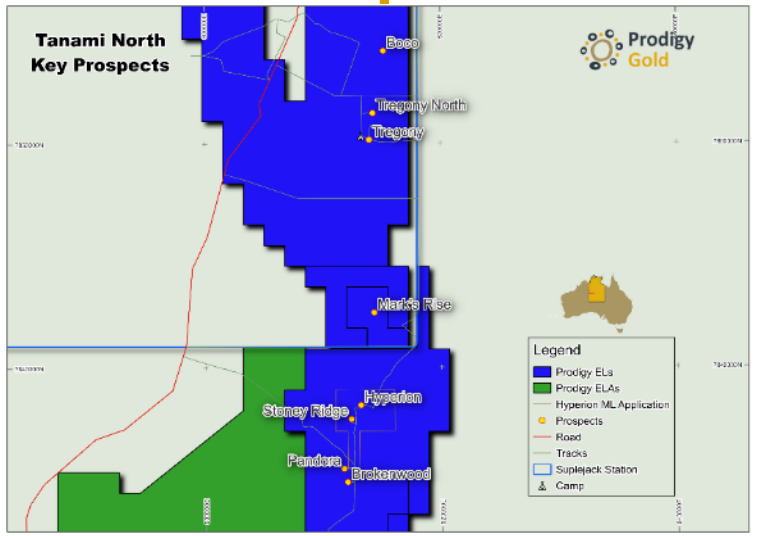
- 80Koz total Gold Resource[1]
- Wide good grade intercepts[2]
  - 21m @ 4.4g/t Au (TGRC24006)
  - 20m @ 1.3g/t Au (TGRC24004)
- Resource update completed June 25
- Ground gravity completed
- Great infrastructure close to deposit
- Drilling planned for 2024

Hyperion



- 435Koz total Gold Resource[3]
- Ground gravity and local mapping highlighting new targets
- High-grade drill results[4]
  - 10m @ 15.9g/t Au (Tethys)
  - 33m @ 2.6g/t Au (Hyperion)
- Resource update completed April 25
- Co-funded drilling planned for 2025

Prospects



- Potential for discovery continues along the Suplejack Shear Zone
- Fieldwork planned for 2025 includes
  - Field mapping
  - Surface geochemical sampling
  - Costeaning
- Prodigy Gold looking to add new gold deposits through this work

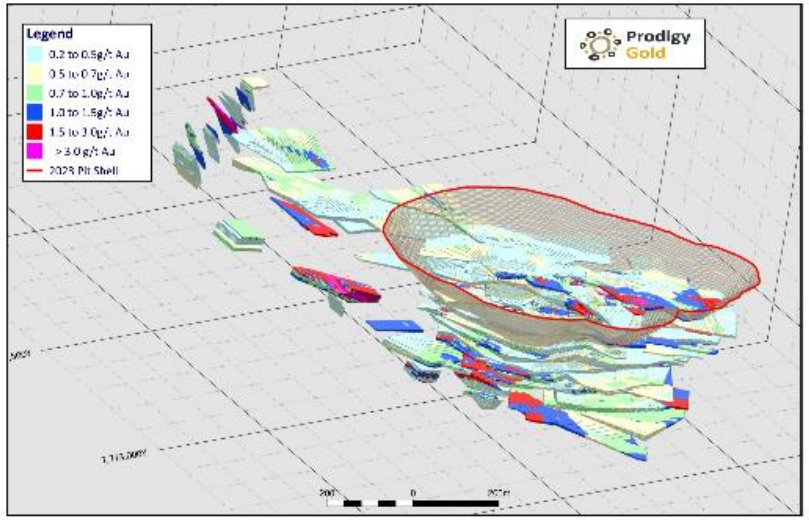
[1]ASX:03/06/2025 [2]ASX:PRX 6/11/2024 [3] ASX:PRX 2/04/2025 [4]ASX:PRX 22/10/2024

Key Deposit Summary – Tanami West

Old Pirate

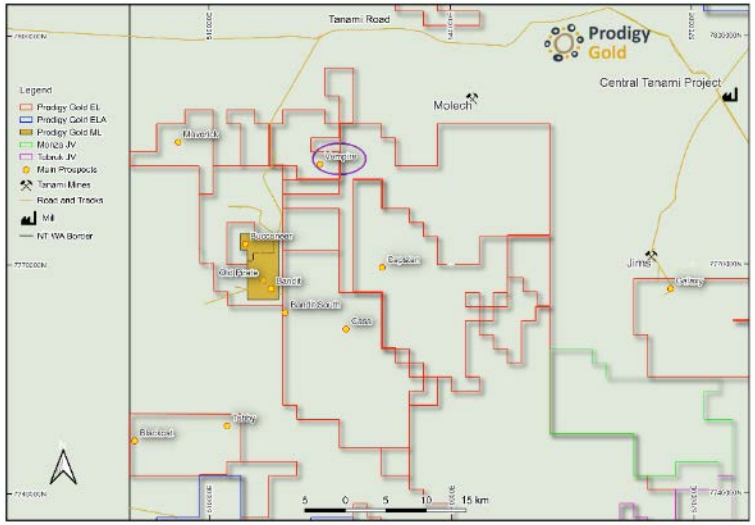
- 115Koz total Gold Resource[1]
- Previous Mining History
  - 8.1Kt @ 15.4g/t Au for 3.5Koz sold[2]
  - 157Kt @ 5.9g/t Au for 29.3Koz sold[3]
- Located on granted Mineral Lease
- Agreements with Central Land Council to allow for future mining
- High gold price environment highlights potential

Buccaneer



- 359Koz total Gold Resource[4]
- Studies completed on project
  - New Resource model / August 2023
  - Metallurgical testwork
  - Geotechnical assessment
- Assessment of mining potential of the deposit continuing
- Great infrastructure close to deposit

Prospects



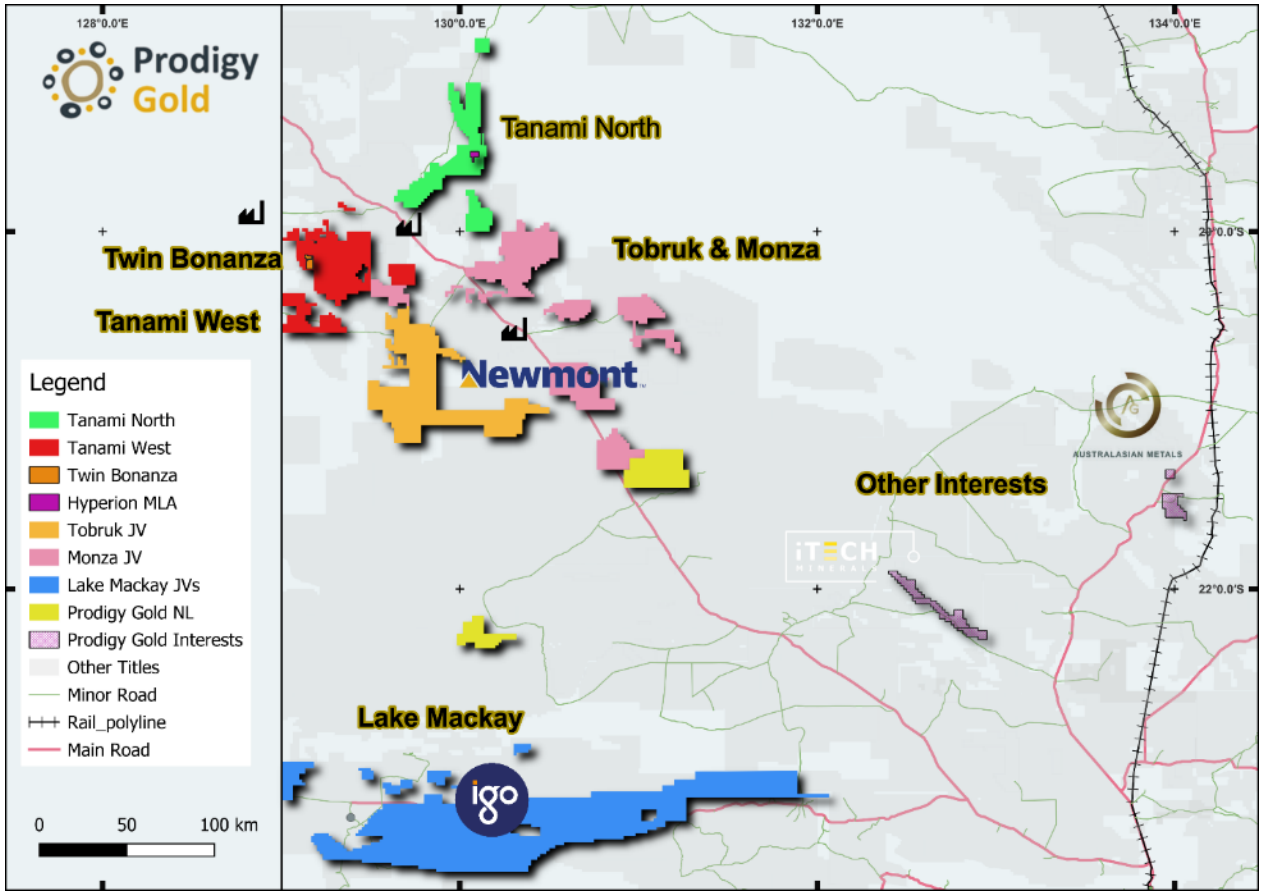
- Several high potential targets located around Twin Bonanza
- Visible gold mapped at several of these targets
- Previously part of a sales agreement which expired in late 2024
- Review completed on key targets with on-ground works expected in 2026, subject to approvals

[1]ASX:19/08/2016 [2]ASX:30/04/2014 [3] ASX 29/07/2016 [4] ASX:PRX 11/08/2023

Prodigy Gold - Summary

Focused Gold Explorer in the Tanami Region of the NT

- Significant land holding in an underexplored gold province hosting one of Australia's best performing mines – Newmont Australia's Tanami Operation and one of the largest new undeveloped gold discoveries, Oberon
- Focused on gold exploration with a clear strategy to develop the Tanami North and Twin Bonanza mining projects
  - Drilling at Tregony and Hyperion in 2025 to continue the development of these deposits with the potential to add value to the current Mineral Resources
  - Investigating paths towards production within the Twin Bonanza mine and around the new Hyperion Mineral Lease
- Collaborating with JV partners and neighbours some of whom are Australian majors
  - Newmont, IGO, Northern Star, & Blackcat
- Actively continuing to reduce costs by divesting and surrendering non-core assets



Prodigy Gold

Contact us for further information

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Darwin NT 0800, Australia

Prodigy Gold Resource Summary

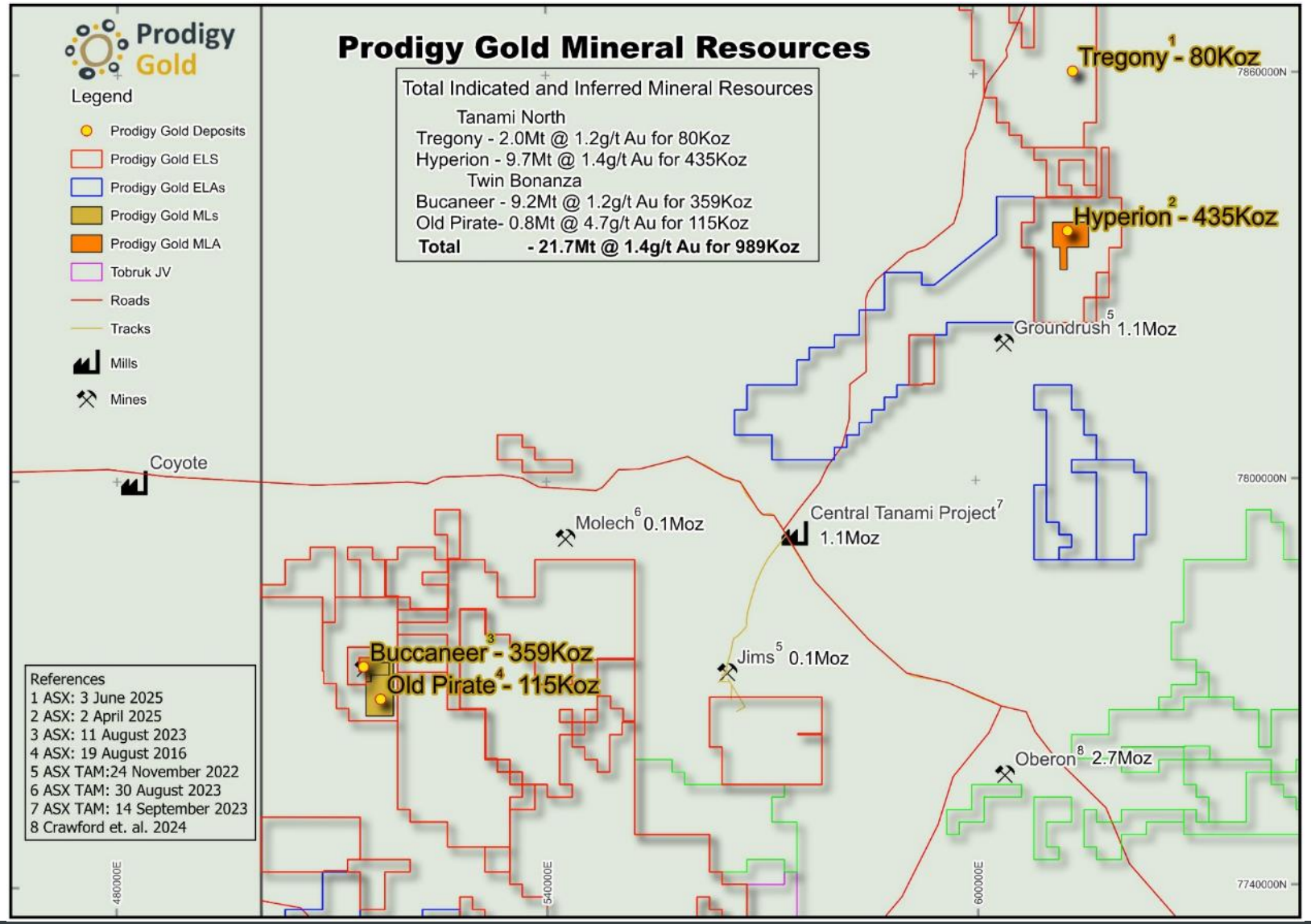
Project	Date	Cut-off	Indicated			Inferred			Total		
		(g/t	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)	Tonnes (Mt)	Grade (g/t Au)	Metal (Koz Au)
Tanami North Project Area											
Tregony[1]	3 Jun 25	0.5/0.6	0.5	1.8	30	1.5	1.0	50	2.0	1.2	80
Hyperion[2]	4 Apr 25	0.5/0.6	2.4	1.6	125	7.3	1.3	310	9.7	1.4	435
Sub-Total			**2.9**	**1.6**	**155**	**8.8**	**1.3**	**360**	**11.7**	**1.4**	**515**
Twin Bonanza Project Area											
Buccaneer[3]	11 Aug 23	0.7	3.9	1.2	157	5.3	1.2	201	9.2	1.2	359
Old Pirate[4]	19 Aug 16	1	0.04	4.6	7	0.7	4.7	109	0.8	4.7	115
Sub-Total			**3.9**	**1.3**	**164**	**6**	**1.6**	**310**	**10**	**1.5**	**474**
Total Prodigy Gold Resources											
Total			**6.8**	**1.5**	**319**	**14.8**	**1.4**	**670**	**21.7**	**1.4**	**989**

Total Resource inventory: 21.7Mt at 1.4g/t for 0.99 Moz of gold

Totals may vary due to rounding. Tonnages reported as dry metric tonnes.

- *[1] ASX:PRX 03/06/2025*
- *[2] ASX:PRX 2/04/2025*
- *[3] ASX:PRX 11/08/2023*
- *[4] ASX:PRX 19/08/2016*

Prodigy Gold Resource Summary



Total Resource inventory: 21.7Mt at 1.4g/t for 0.99 Moz of gold

Competent Person Statement for Resources

IMPORTANT INFORMATION

Competent Persons Statement for the Mineral Resources

The information in this announcement relating to Mineral Resources from Buccaneer, Tregony, Hyperion and Old Pirate is based on information reviewed and checked by Mr. Mark Edwards. Mr. Edwards is a Fellow of the Australasian Institute of Mining and Metallurgy (AusIMM – Membership number 220787) and Member of the Australian Institute of Geoscientists (AIG – Membership number 3655) and has sufficient experience relevant to the style of mineralisation and type of deposits under consideration and to the activity he is undertaking to qualify as a Competent Person as defined in the 2012 Edition of the Australasian Code for Reporting of Exploration Results, Mineral Resources and Ore Reserves (the "2012 JORC Code"). Mr. Edwards is a full-time employee of the Company in the position of Managing Director and consents to the inclusion of the Mineral Resources in the form and context in which they appear. Mr. Edwards also visited each project site during July 2023 and April 2025.

The Company confirms that it is not aware of any new information or data that materially affects the Mineral Resources as reported on the 2 April 2025, 3 June 2025, 11 August 2023 and 19 August 2016, and the assumptions and technical parameters underpinning the estimates in the 2 April 2025, 3 June 2025, 11 August 2023 and 19 August 2016 releases continue to apply and have not materially changed.

The information in this report that relates to Mineral Resources for Hyperion was previously released to the ASX on the 2 April 2025 – Hyperion Gold Deposit Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 2 April 2025 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 2 April 2025 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 2 April 2025 release.

The information in this report that relates to Mineral Resources for Tregony was previously released to the ASX on the 3 June 2025 – Updated Mineral Resource for Tregony Gold Deposit. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 3 June 2025 release fairly represents data, geological modelling, grade estimation and Mineral Resource estimates completed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. At the time of the 3 June 2025 release Mr. Edwards was a full-time employee of Prodigy Gold. Mr. Edwards has previously provided written consent for the 3 June 2025 release.

The information in this report that relates to the Mineral Resources for Buccaneer was previously released to the ASX on the 11 August 2023 –Buccaneer Mineral Resource Update. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. It fairly represents information compiled by Mr. Shaun Searle who is a Member of the Australasian Institute of Geoscientists and reviewed by Mr. Mark Edwards who is a Fellow of the Australasian Institute of Mining and Metallurgy. Mr. Edwards is the Mineral Resource Competent Person for this estimate. At this time of publication Mr. Edwards was a full-time employee of Prodigy Gold and Mr. Searle is a full-time employee of Ashmore Advisory Pty Ltd. Mr. Edwards and Mr Searle had previously provided written consent for the 11 August 2023 release.

The information in this report that relates to Mineral Resources for Old Pirate was previously released to the ASX on the 19 August 2016 – Old Pirate Updated Mineral Resource Estimate. This document can be found at www.asx.com.au (Stock Code: PRX) and at www.prodigygold.com.au. The 19 August 2016 release fairly represents information reviewed by Mr. David Williams, a Competent Person who is a Member of the Australasian Institute of Mining and Metallurgy. At the time of the 19 August 2016 release Mr. Williams was a full-time employee of CSA Global Pty Ltd. Mr. Williams has previously provided written consent for the 19 August 2016 release.